



# INFORMATION CIRCULAR

**DATE:** DECEMBER 15<sup>TH</sup>, 2022

No. 2022-22

**CATEGORY:** INVESTMENTS

**TO:** Managing General Agents, Associate General Agents, Advisors, General Agents and National Accounts

**SUBJECT:** Announcing Class Plus 2.1 2023 Deposit Limit of \$25,000

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**Announcement** Empire Life is pleased to announce a \$25,000 deposit limit for existing Class Plus 2.1 contracts in 2023. Customers may deposit up to this amount into their Class Plus 2.1 contracts during the 2023 calendar year.

**Administrative Details**

- Class Plus 2.1 was closed to new contracts in October 2017
- Deposits may be made through any combination of:
  - Lump sum deposits submitted to Empire Life
  - Deposits processed through Fundserv
  - Deposits processed through the Advisor Portal
  - Single or recurring Pre-Authorized Debits (PADs)
  - Transfers from another institution
  - Transfers from another Empire Life policy
- Empire Life has the right to refuse, limit, or impose additional restrictions on deposits at any time.

**Customer Notification** A notice to customers has been posted on [www.empire.ca](http://www.empire.ca)

**Reference** Geoff Gibson, Vice President, Investment Products and Marketing, Retail